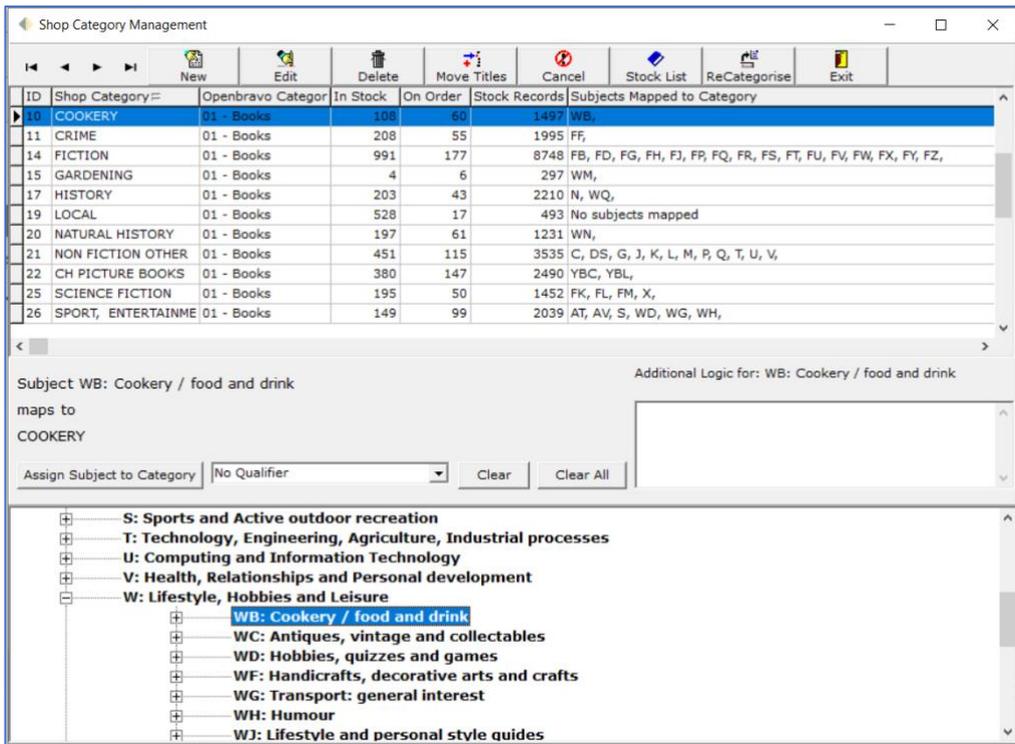


Auto-categorisation with Thema Codes and Changes to Goods In

[Available from BatchLine version 4.50 onwards](#)



ID	Shop Category	Openbravo Category	In Stock	On Order	Stock Records	Subjects Mapped to Category
10	COOKERY	01 - Books	108	60	1497	WB,
11	CRIME	01 - Books	208	55	1995	FF,
14	FICTION	01 - Books	991	177	8748	FB, FD, FG, FH, FJ, FP, FQ, FR, FS, FT, FU, FV, FW, FX, FY, FZ,
15	GARDENING	01 - Books	4	6	297	WM,
17	HISTORY	01 - Books	203	43	2210	N, WQ,
19	LOCAL	01 - Books	528	17	493	No subjects mapped
20	NATURAL HISTORY	01 - Books	197	61	1231	WN,
21	NON FICTION OTHER	01 - Books	451	115	3535	C, DS, G, J, K, L, M, P, Q, T, U, V,
22	CH PICTURE BOOKS	01 - Books	380	147	2490	YBC, YBL,
25	SCIENCE FICTION	01 - Books	195	50	1452	FK, FL, FM, X,
26	SPORT, ENTERTAINME	01 - Books	149	99	2039	AT, AV, S, WD, WG, WH,

Subject WB: Cookery / food and drink
maps to
COOKERY

Assign Subject to Category:

- S: Sports and Active outdoor recreation
- T: Technology, Engineering, Agriculture, Industrial processes
- U: Computing and Information Technology
- V: Health, Relationships and Personal development
- W: Lifestyle, Hobbies and Leisure
 - WB: Cookery / food and drink
 - WC: Antiques, vintage and collectables
 - WD: Hobbies, quizzes and games
 - WF: Handicrafts, decorative arts and crafts
 - WG: Transport: general interest
 - WH: Humour
 - WJ: Lifestyle and personal style guides

Auto-categorisation is a function that we believe will be a major improvement in ease of use for BatchLine users. It will take about 15 – 30 minutes to set up. Once set up:

- Categorise any new or existing title that is in the undefined category.
- Auto-categorisation happens when ordering, goods in or adding to an ISBN list.
- The new ability to auto-categorise provides us with a new seamless goods in process for 'No Purchase Order (No Po)' goods in – see later in this document.
- Provide a means of bulk updating titles that are in the undefined category or bulk moving from one category to another.
- Categories can match not just with Thema codes but also Age Qualifiers meaning it is possible to link children's fiction (YF) with more than one shop category for example Children's 0-5 and Children's 6-10, etc.

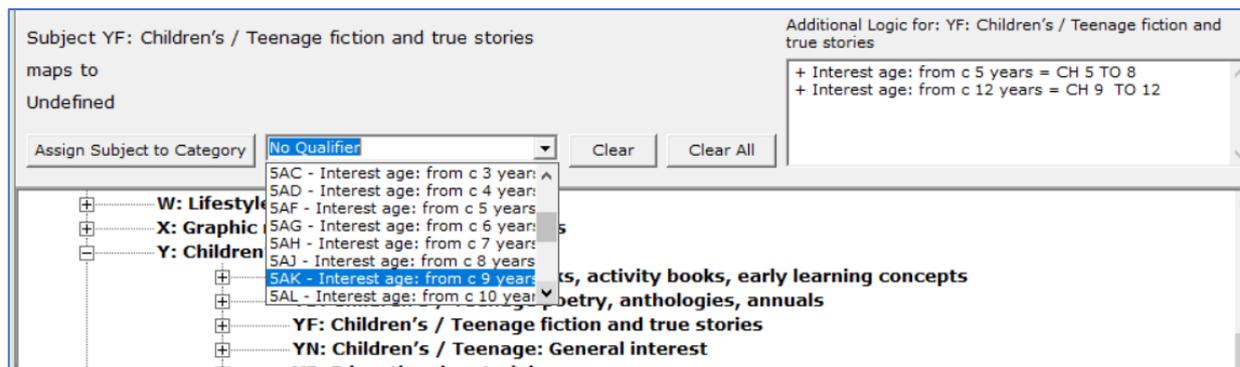
How To:

In the graphic above, Thema code WB which equates to 'Cookery/food and drink' in the bottom of the screen is linked to the Shop Category 'Cookery'. This is done simply by highlighting the Thema code and the Shop Category and clicking on @assign Subject to

Category'. Once done any title with a Thema code of WB will be automatically linked to Shop Category 'Cookery'.

By clicking on the "+" sign next to a Thema code, distinct codes can be selected to refine even further. For example, if there is a requirement to auto match against a Wine Shop Category there is a sub code of 'Cookery/food and drink' which is WBX which covers alcoholic and non-alcoholic drinks that further sub-divides into alcoholic and non-alcoholic beverages.

Readership codes are selected via the 'Assign Subject to Category' plus selecting a Readership Code from the drop down next to the button:



For a more in depth look at auto-categorisation and the subject of Thema codes please look at the BatchLine You Tube Channel <https://www.youtube.com/channel/UCiNvzATEjSfT11uDbNOKDQQ> where there are a number of short videos covering background and usage.

The following is a link to the Thema Code Website for in-depth information on the subject <https://ns.editeur.org/thema/en>

Changes to Goods In

Now we are able to auto-categorise it became quite clear to us that it was no longer necessary to pop up the NO PO warning commonly seen in Scanned Goods In when BatchLine is not able to match an order line. This version includes two big changes to the process.

No Purchase Order

No.	EAN/ISBN13	Title	Author	RRP	Rpt	Rpt Date	Category	Qty	PO	Line Ref	Cust Forename
186	9780861540495	Trans	Joyce, Helen	16.99		29/07/2021	NON FICTION OTI	1	ORDER7761	ST210710	H
186	978886609511	The Age of Dinosaurs - 3D Stegosaur	Bonaguro, Valent	14.99			CH REFERENCE	1	RS210-12142	AutoNoPo	H
186	9781788181220	Signs of Life	Faber, Stephen	10.99	WH		Travel2	1	RS210-12142	AutoNoPo	P
186	9781786498335	The Great Imperial Hangover	Puri, Sanu	9.99	WH		HISTORY	1	RS210-12142	AutoNoPo	P
186	9781786499783	Why the Germans Do It Better	Kampiner, John	9.99			NON FICTION OTI	1	RS210-12142	AutoNoPo	P
186	9781798161175	A Cheesemonger's History of The Bib	Palmer, Ned	9.99			COOKERY	1	RS210-12142	AutoNoPo	P
186	9781783352067	Shadow State	Harding, Luke	9.99			NON FICTION OTI	1	ORDER7743	RS210707	P
186	9781800750302	Nomadland	Jessica, Bruder	8.99			NON FICTION OTI	1	RS210-12142	AutoNoPo	P
186	9781788165754	Murder Takes a Holiday	Gayford, Cecily	8.99			CRIME	1	RS210-12142	AutoNoPo	P
186	9780571223713	Mayflies	O'Hagan, Andrew	8.99	WH		FICTION	1	RS210-12142	AutoNoPo	P
186	9781912650736	Dino Knights	Norton, Jeff	6.99			CH 9 TO 12	1	RS210-12142	AutoNoPo	P
186	9781800900011	Tea Party Parade	Sharatt, Nick	6.99			CH 5 TO 8	1	RS210-12142	AutoNoPo	P
186	9781781129289	Clever Cakes	Rosen, Michael	6.99			CH 5 TO 8	1	RS210-12142	AutoNoPo	P
186	9781781129517	Madam Squeaker	Jones, Pip	6.99			CH 5 TO 8	1	RS210-12142	AutoNoPo	P

When scanning or importing into Scanned Goods In, whenever a title scanned is not outstanding against a Purchase Order in the past BatchLine would have popped up a No PO warning, resulting in the user having to open a window, select a category and then update to record the title. Now we do it differently. The category is automatically updated but instead of the No PO box previously shown we add 'AutoNoPo' to the line. As can be seen above, the two lines have been found and the remainder are 'AutoNoPo'. Those lines are highlighted in red to flag the 'No PO' status of the lines to draw attention to that status in case this is a genuine mistake.

The significance of this is that now we can deal with orders such as 'Subs' and 'Rep Orders' that have traditionally been placed outside of the system and have always caused extra work. These can be brought into stock very easily.

If there is an invoice for the order, this can also be processed using the 'Import Lines' option which will pull in an electronic invoice and process it either as a found invoice or as 'No PO' invoice.

Everything about processing the invoice once scanned or imported is the same as before.

Mismatches

We expect that importing invoice lines will become the preferred and more accurate method of dealing with an electronic invoice, since this method will not mismatch as so often happens when processing an invoice with changed line references such as is seen with a Gardners Dues release.

Contact for all BatchLine queries: mail@batch.co.uk