


## BatchLine version 5.3 Highlights

1. Completely New and Revised Title Search Screen with New Ordering Options
2. New Macmillan Hotline Option
3. Stocktake User Interface & Stock Discrepancy
4. Other Improvements & Tweaks

### New Title Search Screen

The search result row looks as follows and provides both new data and functionality with a view to providing a better all-round display of information. (The old grid view is still under the 'Search Grid' tab.)

	<b>5 ingredients. Mediterranean</b> Oliver, Jamie 31 Aug 23 - Michael Joseph 9780241431160	<b>Price and Availability</b> Batchline Bookshop <b>£10.00</b> <b>0</b> No Stock Gardners <b>£28.00</b> <b>51</b> Available @ 35.00% Penguin Random House TBS: <b>£28.00</b> <b>1000</b> Available	distributors Your Data Cookery 0 On Order / 0 in Order Baskets Sold 5 from 09/23 to 12/23 Ords. from 08/23 to 09/23	Edelsews Sold 438 Ord 20 Stk% Ord% Sale% 21.0% 4.0% 50.0%
	<b>HARDBACK</b> £28.00 General - Trade ● 22 UK Sales Score	Subject: TV / celebrity chef cookbooks Budget cookery Quick easy cooking National regional cuisine Qualifier: Mediterranean countries With over 125 utterly delicious, easy-to-follow recipes, it's all about making everyday cooking super-exciting, w		

### Search results – further options

- Order results sorted by BDS sales score (see column 2 description).
- eBooks and non-UK Titles are excluded by default to make search results more relevant.
- Filtering options by Gardners stock, shop stock, binding and NYP.

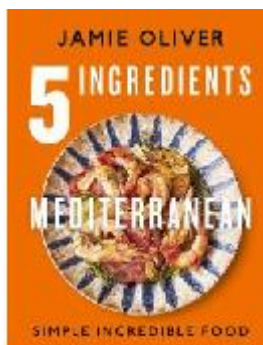
### Customer & Stock Order Creation

As well as the old Customer and Stock Order buttons, there are two further enhancements. Double clicking on a row will bring up a new order form set to the default order supplier. Secondly, clicking on the name of a supplier in column 3 will open an order for that supplier as per PRH below:



## Guide to each segment

### Column 1: Jacket



The title jacket is shown on each line of the search results, helping much quicker identification of the correct book.

### Column 2: General Information

**5 ingredients. Mediterranean**  
Oliver, Jamie  
31 Aug 23 - Michael Joseph  
9780241431160

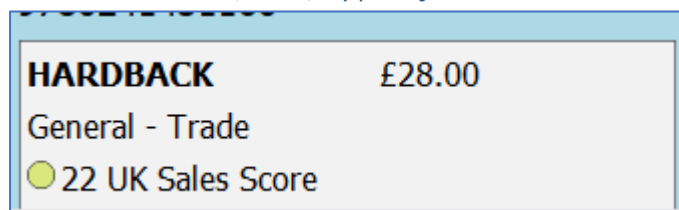
Basic information:

Title, Author, Publication Date, Publisher and EAN.



**A single click of the EAN in column 2 as shown above will copy the EAN.**

### Column 2 Cover, RRP, Type of Title and Ranking



Cover, price and type of title are listed in column 2. The UK Sales Score is an algorithm based on reported sales data of (anonymised) BatchLine shops.

## Column 3 Price and Availability and Distributors

### Price and Availability Tab

Price and Availability	distributors		
Batchline Bookshop	£10.00	0	No Stock
Gardners	£28.00	51	Available @ 35.00%
Penguin Random House TB	£28.00	1000	Available

The above data shows the contents of the Price and Availability tab:

- Your Bookshop availability. In this case the title has been stocked in the past, but you have no stock at present and shows a previous sales price of £10.
- Gardners: Current RRP, number in stock and discount.
- Penguin Random House: RRP and at least 1000 available.

### Distributor Tab

p&a	Distributors
	Penguin Random House Distribution Ingram Wholesale Services UK The Book Service Gardners

Distributors – clicking on the tab opposite P&A displays all possible distributors for the title.

### Column 4 Your Data

<b>Your Data</b>	Cookery
0 On Order / 0 in Order Baskets	
Sold 5 from 09/23 to 12/23	Ords. from 08/23 to 09/23

**Cookery:** Your category

**0 on order / 0 in Order Baskets:** Nil on order and nil awaiting despatch.

**Sold 5 from 09/23 to 12/23:** Total number of sales (5 ever) and the first sale date and the last sale date.

**Ords. From 08/23 to 09/23** Shows first order date and last order date.

**Note:** Clicking on the 'Ords from to' field will show all Order Suppliers used for this title as shown below.

<b>Your Data</b>	Cookery	
0 On Order / 0 in Order Baskets		
Sold 5 from 09/23 to 12/23	Ords. from 08/23 to 09/23	
	<b>Suppliers</b>	
<b>Subject:</b> TV / celebrity chef cookbooks Budget cookery Quick easy cooking National _regional cuisine	Gardners Books Ltd	

*Column 4/5 Bibliographic Data*

<b>Subject:</b> TV / celebrity chef cookbooks Budget cookery Quick easy cooking National _regional cuisine
<b>Qualifier:</b> Mediterranean countries
With over 125 utterly delicious, easy-to-follow recipes, it's all about making everyday cooking super-exciting, w

**Subject:** Subject data based on Thema Codes.

**Qualifier:** Qualifier data based on Thema Qualifier data.

**Bibliographic Data:** Brief extract from BDS Data.

*Column 5 Edelweiss Data*

<b>Edelweiss</b> Sold 19 Ord 20		
Stk%	Ord%	Sale%
21.0%	4.0%	6.0%

The Edelweiss data in this example is based on the last 3 months from on contributing bookshops from the UK and Ireland.

<b>Sold</b>	<b>19</b>
<b>On Order</b>	<b>20</b>
<b>In stock</b>	<b>21% of shops</b>
<b>On Order</b>	<b>4% of shops</b>
<b>Sold by</b>	<b>6% of shops</b>

**New! Macmillan (MDL) Hotline Option**

A new **Order Priority** drop-down menu has been added to the Order Header Form. At this time the option of **'Hotline'** is only applicable to Macmillan and if selected should speed the delivery time of that order. We have populated the drop-down list with other options that adhere to the Order Transmissions standards. **Note:** Other options in the list will currently have no effect, but have been included for future compatibility. (Please check with Macmillan that this option is available with your account.)

## Stocktake User Interface & Stock Discrepancy Improvements

Stocktaking has had four major improvements:

- Instead of the traditional 'Send To' from ISBN Lists we have introduced an import direct to the stocktake form.
- Once a category has been imported it is possible to see the live discrepancies between current stock and items scanned.
- Overall discrepancies once processed will show as red and green to indicate items missing or found.
- Once the stocktake has been processed we now automatically create a number of spreadsheets to show the stocktake results.

### ISBN List Import

A new button has been added to the stocktake form for importing directly from an ISBN List meaning the old 'Send To' method is no longer required (although is still available).

Current Stock		Stock Take		Difference	
Titles	103	Titles	87	Titles	-16
Num Books	118	Num Books	98	Num Books	-20
Value	£1180.00	Value	£980.00	Value	-£200.00

## Category Discrepancy

A new drop-down list called Stock Take Category has been added to the form. Once a list has been added to the stocktake table, selecting that category from the drop-down list will display the discrepancies between **Current Stock** and **Stock Take**:

Values shown are:

- Number of titles before and after with difference
- Number of books before and after with difference
- Value before and after with difference

The screenshot shows the 'Stock Taking' window. A red circle highlights the 'Stock Take Category' dropdown menu, which is currently set to 'MBS'. Below the dropdown, there are input fields for ISBN13, a search button, and buttons for 'Add Line' and 'Update Line'. To the right, a summary table shows:

Current Stock		Stock Take		Difference	
Titles	103	Titles	87	Titles	-16
Num Books	118	Num Books	98	Num Books	-20
Value	£1180.00	Value	£980.00	Value	-£200.00

Below the summary is a table of stock items with columns: Stock No, ISBN13, Title, Stock Take Qty, Current Qty, Diff, Stock Take Category, Current Category, and Location. The first row is highlighted in blue.

Stock No	ISBN13	Title	Stock Take Qty	Current Qty	Diff	Stock Take Category	Current Category	Location
6624	9781838853211	(M)Otherhood	1	1	0	MBS	MBS	Undefined
13522	9781526656445	52 ways to walk	1	0	1	MBS	MBS	Undefined
13300	9780008471651	8 rules of love	1	0	1	MBS	MBS	Undefined
14533	9781839971839	A Trans Man Walks into a Gay Bar	1	1	0	MBS	MBS	Undefined
14546	9781785947032	Are You Really OK?	1	1	0	MBS	MBS	Undefined
3935	9781847941831	Atomic Habits	1	1	0	MBS	MBS	Undefined
3074	9780199207565	Autism	1	1	0	MBS	MBS	Undefined
2816	9781847094926	Autism and Asperger Syndrome in Childhood	1	1	0	MBS	MBS	Undefined
11481	9798562527684	Baby Brain	3	3	0	MBS	MBS	Undefined
11739	9781950968770	Choose Joy	1	1	0	MBS	MBS	Undefined
13182	9781529087840	Closer to love	1	1	0	MBS	MBS	Undefined
6324	9780060938291	Communion	1	1	0	MBS	MBS	Undefined
6876	9780241448748	Conversations on Love	1	1	0	MBS	MBS	Undefined

## Overall Discrepancy

The screenshot shows the 'Stock Discrepancies' window. It displays a table of discrepancies with columns: Item, Title, Take Category, Stock Category, Take Qty, Stock Qty, Qty Diff, Take Value, Stock Value, Value Diff, Take Location, Stock Location, Rpt, and Author. The table is filtered by 'All' categories. The first row is highlighted in blue.

Item	Title	Take Category	Stock Category	Take Qty	Stock Qty	Qty Diff	Take Value	Stock Value	Value Diff	Take Location	Stock Location	Rpt	Author
32030002064221	Woodpecker Sorfina Box, Baby bird	Books	Books	2	1	1	£18.00	£9.00	£9.00	Undefined	Undefined	15:50	
3701210411156	D Reading Pink +1.5	Environment Country n	LPPLZL	2	2	0	70.00	70.00	0.00	Undefined	Undefined	35.00	
3740222624329	D Reading Green +2.5	Shire	LPPLZL	0	1	-1	0.00	35.00	-35.00	Undefined	Undefined	35.00	
3760227028815	E Sun Green	HB Fiction	LPPLZL	3	2	1	120.00	80.00	40.00	Undefined	Undefined	40.00	none
3760222629850	Sandlasses Junior, Navy rd	Publisher Favors	LPPLZL	5	4	1	149.95	119.96	29.99	Undefined	Undefined	29.99	
3760262410653	Peppik Poslay, Discovery Timeline	Childrens Non Fiction	Non Book	1	1	0	18.99	18.99	0.00	Undefined	Undefined	10.99	
4014219057833	LAMY 110 Ink Cartridge Violet	Music & Popular Culture	Lamy	2	3	-1	4.00	6.00	-2.00	Undefined	Undefined	2.00	
9780008203059	The redless republic	Blog	Blid Current Affair	1	0	1	10.99	0.00	10.99	Undefined	Undefined	10.99	Kroy
9780008222250	Hardy women	reference & language	Blog	0	1	-1	0.00	25.00	-25.00	Undefined	Undefined	25.00	Byrne
9780008549110	Around the world in 80 genes	Baby Books	Science	0	1	-1	0.00	32.00	-32.00	Undefined	Undefined	32.00	Du_Sauloy,
9780008520628	easy wits	Climate	Cookery	6	7	-1	168.00	196.00	-28.00	Undefined	Undefined	28.00	Jones
9780008569867	The Creans love our planet	HB Fiction	Baby Books	1	1	0	7.99	7.99	0.00	Undefined	Undefined	7.99	Daywall
9780008617046	the prophet and the idiot	Drama Poetry	fiction	1	1	0	8.99	8.99	0.00	Undefined	Undefined	8.99	Jonsson
9780008659095	Twas born for this	Teen Writing	Teen	3	3	0	29.97	19.98	9.99	Undefined	Undefined	9.99	Curran
97800082214606	Howarthood	Teen	Teen	2	1	1	17.98	8.99	8.99	Undefined	Undefined	8.99	Stokwell
9780099479940	Adolescers 1-Riddle Of Raptors	Ch audio	Childrens 8-12	0	1	-1	0.00	1.00	-1.00	Undefined	Undefined	1.00	Cole
9780140366778	CC tales From Shakespeare	Hic bka	Ch classics & poet	2	1	1	2.00	1.00	1.00	Undefined	Undefined	1.00	Lamb
9780141019482	London	HB Fiction	Blid Current Affair	0	1	-1	0.00	1.00	-1.00	Undefined	Undefined	1.00	Sinclair
9780141020892	Allen Carr's Easy Way To Stop Smok	Health and Parenting	Health and Parenting	2	1	1	2.00	1.00	1.00	Undefined	Undefined	1.00	Carr
9780141318844	Spy Dog WL	LPPLZL	Childrens 8-12	2	1	1	2.00	1.00	1.00	Undefined	Undefined	1.00	Cape
9780141323052	George's Marvellous Medicine	Stuck at home?	Childrens 8-12	1	1	0	1.00	1.00	0.00	Undefined	Undefined	1.00	Dahl
9780141900293	The lacemaker	The Bured	Blid Current Affair	3	3	0	32.97	32.97	0.00	Undefined	Undefined	10.99	Fitzharris
9780192755100	Accidental Friends	Malleg	Childrens 8-12	1	1	0	1.00	1.00	0.00	Undefined	Undefined	10.99	Pielichaty
9780241289129	Breath	Health and Parenting	Health and Parenting	2	1	1	21.98	10.99	10.99	Undefined	Undefined	10.99	Nestor
9780241472344	Saving Neverland	Gendering	Childrens 8-12	1	2	-1	7.99	15.98	-7.99	Undefined	Undefined	7.99	Elphinstone
9780241532759	The middle knife	Ch audio	Ch audio	1	1	0	28.17	28.17	0.00	Undefined	Undefined	28.17	Pullman
9780241583104	Oliver overboard	Childrens 8-12	Childrens 8-12	4	5	-1	21.96	39.95	-17.99	Undefined	Undefined	7.99	Kirney
9780241619742	The enchanted April	Lamy	HB Fiction	1	1	0	9.99	9.99	0.00	Undefined	Undefined	9.99	Van Armin,
9780241630822	Chees	Audio	HB Fiction	1	1	0	9.99	9.99	0.00	Undefined	Undefined	9.99	Zweig

Once the stocktake has been completed, clicking on the discrepancy button on the main Stocktake Form will show before and after values. Any differences are highlighted in red or green: items in red showing items and values less than before and green greater than before.

### *Automatic Spreadsheet Generation*

After the stocktake is completed BatchLine will export 6 dated spreadsheets to the Stock Takes directory in the BatchLine install folder.

- Missing titles (MissingTitles\_dd-mm-yyyy.xlsx)
- Titles where the stocktake quantity is more than you had in stock (MoreThanExpected\_dd-mm-yyyy.xlsx)
- Titles where the stocktake quantity is less than you had in stock (LessThanExpected\_dd-mm-yyyy.xlsx)
- New Titles Found during the stocktake that BatchLine had never seen before (NewTitlesFound\_dd-mm-yyyy.xlsx)
- All Discrepancies (AllDiscrepancies\_dd-mm-yyyy.xlsx)
- Detail spreadsheet of your entire stocktake (StockTakeDetail\_dd-mm-yyyy.xlsx)

### **Other Improvements & Tweaks:**

- Start-up time will be greatly reduced. (A boot-up that processes the Daily Update can still be slow, but the normal start-up times have been improved.)
- Better handling of Daily Update to avoid daily update locking.
- Customer Invoice sale BookScan reporting bug fixed.
- Icons now change scale with Windows Zoom to provide more consistent user experience across different screen sizes.
- The automatic email error reporting to Batch has been improved.
- A User Guides Icon links to our BatchLine YouTube channel.
- A link from Back Office goes directly to the LogMeIn123 website.
- Customer Slip print out inaccuracies have been fixed in the case of multiple deliveries/pick-ups for the same customer order.
  - Previously if a customer picked up part of their order and then the rest at a later date, the second customer slip qty would be printed incorrectly.
- BatchLine client and Openbravo client auto server address configuration reduces connection issues from clients where local DNS issues occur.

[www.batch.co.uk](http://www.batch.co.uk)

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